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China Fire Safety Enterprise Group Limited

中國消防企業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 445)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 APRIL 2018

The Board is pleased to announce that all proposed resolutions as set out in the notice of EGM dated 15 March 2018 were duly passed by the Shareholders by way of poll at the EGM held on 11 April 2018.

Reference is made to (i) the joint announcement of China Fire Safety Enterprise Group Limited (the “**Company**”) and China International Marine Containers (Group) Co., Ltd. dated 4 December 2017 (the “**Joint Announcement**”); (ii) the announcement of the Company dated 6 February 2018 in relation to the Subscription (the “**Subscription Announcement**”); and (iii) the circular of the Company dated 15 March 2018 (the “**Circular**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Joint Announcement, the Subscription Announcement and the Circular.

POLL RESULTS OF THE EGM

The board of the Company (the “**Board**”) is pleased to announce that all proposed resolutions as set out in the notice of EGM dated 15 March 2018 were duly passed by the Shareholders by way of poll at the EGM held on 11 April 2018.

As at the date of the EGM, the total issued share capital of the Company was 4,078,571,430 Shares. The CIMC Concert Group (including Top Gear and Genius Earn Limited) and the CFE Shareholders who are involved in or interested in the Proposed Acquisitions, the proposed increase in authorized capital of CFE, the Proposed Conversion, the Subscription, the Specific Mandate, the Whitewash Waiver and/or the Special Deal are required to abstain from voting on the resolutions proposed at the EGM. Save for Top Gear (an indirect non-wholly owned subsidiary of CIMC) and Genius Earn Limited (a company wholly-owned by Mr. Liu Xiaolin) which holds 1,223,571,430 Shares and 129,000,000 Shares, representing 30% and 3.2%, respectively, of the issued share capital of CFE as at the date of the EGM, no other CFE Shareholder has a material interest in or

involved in the Proposed Acquisitions, the proposed increase in authorized capital of CFE, the Proposed Conversion, the Proposed Change of Company Name, the Subscription, the Specific Mandate, the Whitewash Waiver or the Special Deal and therefore no other CFE Shareholder is required to abstain from voting on resolutions in relation to the abovementioned matters at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolutions No. 1 to No. 6 proposed at the EGM was 2,726,000,000 Shares and the total number of Shares entitling the holders to attend and vote for or against the resolution No. 7 proposed at the EGM was 4,078,571,430 Shares.

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed the scrutineer for the purpose of the vote-taking at the EGM. The voting results in respect of the resolutions are as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve, ratify and confirm the Pteris Sale and Purchase Agreement and the transactions contemplated thereunder.	986,610,950 (98.63%)	13,689,227 (1.37%)	1,000,300,177
2.	Subject to and conditional upon the passing of resolution 1, to approve, ratify and confirm the TianDa Equity Transfer Agreement and the transactions contemplated thereunder (i.e. the Special Deal).	986,610,950 (98.63%)	13,689,227 (1.37%)	1,000,300,177
3.	Subject to and conditional upon the passing of resolution 1, to approve the increase in the authorized capital of the Company.	986,610,950 (98.63%)	13,689,227 (1.37%)	1,000,300,177
4.	Subject to and conditional upon the passing of resolution 1, to approve the grant of the Specific Mandate to the Directors to issue the Consideration Shares, the Convertible Bonds and the Conversion Shares (including the Proposed Conversion Shares).	986,610,950 (98.63%)	13,689,227 (1.37%)	1,000,300,177
5.	Subject to and conditional upon the passing of resolution 1, to approve the grant of the Specific Mandate to the Directors to issue the Subscription Shares.	986,610,950 (98.63%)	13,689,227 (1.37%)	1,000,300,177

6.	Subject to and conditional upon the passing of resolution 1, and the Executive granting the Whitewash Waiver to CIMC, to approve the Whitewash Waiver.	986,610,950 (98.63%)	13,689,227 (1.37%)	1,000,300,177
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Special Resolution		Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
7.	Subject to and conditional upon the Pteris Completion, to approve the change of the English name of the Company to “CIMC-TianDa Holdings Company Limited” and Chinese name to 「中集天達控股有限公司」.	986,605,950 (98.63%)	13,694,227 (1.37%)	1,000,300,177

The full texts of all the resolutions are contained in the notice of the EGM dated 15 March 2018. As more than 50% of the votes were cast in favour of resolutions No. 1 to No. 6, the resolutions were duly passed as ordinary resolutions. As more than 75% of the votes were cast in favour of resolution No. 7, the resolution was duly passed as a special resolution.

By order of the Board
China Fire Safety Enterprise Group Limited
 Li Ching Wah
Company Secretary

Hong Kong, 11 April 2018

As at the date of this announcement, the Directors are as follows:

<i>Dr. Li Yin Hui</i>	<i>Chairman and Non-executive Director</i>
<i>Mr. Jiang Xiong</i>	<i>Honorary Chairman and Executive Director</i>
<i>Mr. Zheng Zu Hua</i>	<i>Executive Director</i>
<i>Mr. Luan You Jun</i>	<i>Executive Director</i>
<i>Mr. Yu Yu Qun</i>	<i>Non-executive Director</i>
<i>Mr. Robert Johnson</i>	<i>Non-executive Director</i>
<i>Dr. Loke Yu</i>	<i>Independent non-executive Director</i>
<i>Mr. Heng Ja Wei</i>	<i>Independent non-executive Director</i>
<i>Mr. Ho Man</i>	<i>Independent non-executive Director</i>

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.